**MT564\_DD 20220927 (заміна)**

Надання згоди щодо участі в корпоративній події (за бажанням)

Номер корпоративної події: АС14520931

ISIN: XS1577952952

Додаткову інформацію про корпоративну подію можна знайти на сайті: WEBB//https://projects.morrowsodali.com/Ukraine

:16R:GENL

:20C::CORP//AC14520931

:20C::SEME//000000561408483S

:23G:REPL

:22F::CAEV//CONS

:22F::CAMV//VOLU

:98C::PREP//20220927141615

:25D::PROC//COMP

:16R:LINK

:13A::LINK//564

:20C::PREV//000000553759597S

:16S:LINK

:16R:LINK

:22F::LINK//WITH

:13A::LINK//568

:20C::CORP//AC14520931

:16S:LINK

:16S:GENL

:16R:USECU

:35B:ISIN XS1577952952

/XS/157795295

USD 7,375 UKRAINE (REGS) 17-2034

:16R:FIA

:11A::DENO//USD

:36B::MINO//FAMT/1000,

:16S:FIA

:16S:USECU

:16R:CADETL

:98A::ANOU//20220720

:98A::RDTE//20220809

:22F::ESTA//APPD

:22F::CONS//CTRM

:70G::WEBB//https://projects.morrowsodali.com/U

 kraine

:16S:CADETL

:16R:CAOPTN

:13A::CAON//001

:22F::CAOP//CONY

:17B::DFLT//N

:98C::MKDT//20220809230000

:98C::RDDT//20220809160000

:98C::BORD//20220808160000

:69A::PWAL//20220720/20220809

:36B::MIEX//FAMT/1000,

:36B::MILT//FAMT/1000,

:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BL

OCK (:16R:CAINST :16S:CAINST) AND/O

R ADDITIONAL INFORMATION BLOCK OF M

T 565 (:16R:ADDINFO :16S:ADDINFO) W

ILL BE DISREGARDED. CLEARSTREAM WIL

L NOT VALIDATE ANY OF THE INFORMATI

ON IN THESE BLOCKS.

:70E::INCO//ELIGIBLE HOLDERS: TO CONSENT TO THE

 WRITTEN RESOLUTION

:16S:CAOPTN

:16R:CAOPTN

:13A::CAON//002

:22F::CAOP//CONY

:17B::DFLT//N

:98C::MKDT//20220809230000

:98C::RDDT//20220809160000

:98C::BORD//20220808160000

:69A::PWAL//20220720/20220809

:36B::MIEX//FAMT/1000,

:36B::MILT//FAMT/1000,

:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BL

OCK (:16R:CAINST :16S:CAINST) AND/O

R ADDITIONAL INFORMATION BLOCK OF M

T 565 (:16R:ADDINFO :16S:ADDINFO) W

ILL BE DISREGARDED. CLEARSTREAM WIL

L NOT VALIDATE ANY OF THE INFORMATI

ON IN THESE BLOCKS.

:70E::INCO//INELIGIBLE HOLDERS: TO CONSENT TO T

HE WRITTEN RESOLUTION

:16S:CAOPTN

:16R:CAOPTN

:13A::CAON//003

:22F::CAOP//NOAC

:17B::DFLT//Y

:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BL

OCK (:16R:CAINST :16S:CAINST) AND/O

R ADDITIONAL INFORMATION BLOCK OF M

T 565 (:16R:ADDINFO :16S:ADDINFO) W

ILL BE DISREGARDED. CLEARSTREAM WIL

L NOT VALIDATE ANY OF THE INFORMATI

ON IN THESE BLOCKS.

:16S:CAOPTN

:16R:ADDINFO

:70E::ADTX//++ EVENT DETAILS ++

:70E::ADTX//FREE FORMAT MESSAGES,UNSOLICITED

INSTRUCTION and INCORRECTLY

FORMATTED MT565 DEADLINE IS 4

BUSINESS HOURS PRIOR TO DEADLINE

STATED IN DEDICATED FORMATTED FIELD

.:98C::EARD// AND/OR :98C::RDDT//.

:70E::ADTX//++ ADDITIONAL INFORMATION +++++

UPDATE 27SEP22 +++

.

PLEASE BE ADVISED THAT THE AMENDED

AND RESTATED WRITTEN RESOLUTION IS

AVAILABLE UPON REQUEST BY SENDING

AN EMAIL TO

CADATABASE.CS(AT)CLEARSTREAM.COM BY

STATING IN THE SUBJECT:

OCE XS1577952952 CONS 17SEP22

:70E::ADTX//.

+++UPDATE 11AUG2022

:70E::ADTX//+++

.

PLEASE BE ADVISED THAT UKRAINE

ANNOUNCED THAT IT RECEIVED THE

REQUISITE CONSENTS (AS DEFIN

:70E::ADTX//ED

BELOW) FROM ELIGIBLE HOLDERS OF

EACH SERIES OF SECURITIES IN

RELATION TO EACH WRITTEN RESOLUTION

REGARDING APPROVAL OF THE PROPOSED

MODIFICATIONS AS FURTHER DESCRIBED

IN THE CONSENT SOLICITATION

MEMORANDUM DATED 20JUL2022, AS

AMENDED ON 22JUL2022 AN

:70E::ADTX//D 03AUG2022

(THE CONSENT SOLICITATION

MEMORANDUM).

.

THE PROPOSED MODIFICATIONS REQUIRED

VALID

:70E::ADTX//CONSENTS FROM HOLDERS OF (X)

AT LEAST 66 2/3 PER CENT. OF THE

AGGREGATE PRINCIPAL AMOUNT OF ALL

THE SECURITIES OUTSTANDING AT THE

RECORD DATE (TAKEN IN AGGREGATE)

AND (Y) MORE THAN 50 PER CENT. OF

THE AGGREGATE PRINCIPAL AMOUNT OF

SECURITIES OF EACH SER

:70E::ADTX//IES

OUTSTANDING AT THE RECORD DATE

(TAKEN INDIVIDUALLY) (TOGETHER, THE

REQUISITE CONSENTS). CAPI

:70E::ADTX//TALIZED

TERMS USED HEREIN BUT NOT DEFINED

HEREIN SHALL HAVE THE MEANINGS

ASCRIBED THERETO IN THE CONSENT

SOLICITATION MEMORANDUM.

.

THE CONSENT SOLICITATIONS EXPIRED

ON THE EXPIRATION TIME OF 5:00 P.M.

NEW YORK CITY TIME ON 09AUG2022 AND

UKRAINE HAS RECE

:70E::ADTX//IVED AND ACCEPTED

REQUISITE CONSENTS WITH RESPECT TO

EACH SERIES OF SECURITIES SPECIFIED

IN THE

:70E::ADTX//TABLE ABOVE. IN THE

AGGREGATE, UKRAINE HAS RECEIVED AND

ACCEPTED CONSENTS OF AROUND 75 PER

CENT. OF THE AGGREGATE PRINCIPAL

AMOUNT OF THE OUTSTANDING

SECURITIES.

.

UKRAINE ALSO ANNOUNCED THAT THE

ELIGIBILITY CONDITION AND THE CROSS

CONDITION HAVE BEEN

:70E::ADTX//SATISFIED, AND

THE ADDITIONAL GOVERNMENTAL

APPROVALS HAVE BEEN OBTAINED IN

RELATION TO THE CON

:70E::ADTX//SENT

SOLICITATIONS. FOLLOWING RECEIPT OF

THE REQUISITE CONSENTS,

SATISFACTION OF THE ELIGIBILITY

CONDITION AND CROSS CONDITION, AND

OBTAINING OF THE ADDITIONAL

GOVERNMENTAL APPROVALS, UKRAINE

EXPECTS TO EXECUTE THE AMENDMENT

DOCUMENTS EFFECTING THE PROP

:70E::ADTX//OSED

MODIFICATIONS APPROVED PURSUANT TO

THE CONSENT SOLICITATION ON THE

EFFECTIVE DATE OF 11AUG

:70E::ADTX//2022.

.THE PROPOSED MODIFICATIONS WILL

BECOME EFFECTIVE ONCE THE AMENDMENT

DOCUMENTS HAVE BEEN EXECUTED.

.

ANNOUNCEMENT IS AVAILABLE UPON

REQUEST BY SENDING AN EMAIL TO

CADATABASE.CS(AT)CLEARSTREAM.COM BY

STATING IN THE SUBJECT:

OCE UKRAINE CONS 11AUG20

:70E::ADTX//22

.

ANNOUNCEMENT IS ALSO AVAILABLE ON

AGENT 'S WEBSITE.

.

+++ORIGINAL NOTIFICATION+++

. ------

:70E::ADTX//.----------------

.

SUMMARY

.

CONSENT WITH FEE: NO

INSTRUCTIONS PER BO: NO

BO DISCLOSURE REQUIRED: NO

PAPERWORK: NO

INSTRUCTION WITHDRAWAL: NO

.

:70E::ADTX//.----------------------

.

1. CONSENT

.

UKRAINE, AS ISSUER OF THE

SECURITIES, IS SOLICITING THE

CONSENTS OF HOL

:70E::ADTX//DERS OF SECURITIES

WHO ARE ELIGIBLE TO PARTICIPATE IN

THE CONSENT SOLICITATION AND HELD

ANY OF

:70E::ADTX//THE SECURITIES AS OF THE

RECORD DATE TO CERTAIN AMENDMENTS

TO THE TERMS AND CONDITIONS OF THE

SECURITIES.

.

THE HOLDERS ARE HEREBY SOLICITED TO

CONSIDER AND, IF THOUGHT FIT, PASS

MULTIPLE SERIES TWO LIMB WRITTEN

RESOLUTIONS AS DEFINED IN AND

PURSUANT T

:70E::ADTX//O CONDITION 12(D)

(MULTIPLE SERIES AGGREGATION - TWO

LIMB VOTING) OF EACH OF THE

CONDITIONS (TH

:70E::ADTX//E 'WRITTEN

RESOLUTIONS' AND EACH, A 'WRITTEN

RESOLUTION') TO APPROVE THE

PROPOSED MODIFICATIONS.

.

THE PROPOSED MODIFICATIONS:

.

1. IN RESPECT OF EACH SERIES OF

SECURITIES OTHER THAN THE 2032

NOTES, DEFER THE MATURITY DATE OF

:70E::ADTX//EACH SERIES OF SECURITIES TO

:70E::ADTX//THE

DATE WHICH IS TWENTY-FOUR MONTHS

AFTER THE ORIGINAL MATURITY DATE OF

THE RELEVANT SERIES (T

:70E::ADTX//HE 'DEFERRED

MATURITY DATE'),

.

2. IN RESPECT OF THE 2032 NOTES

ONLY, DEFER EACH AMORTISATION DATE

(AS DEFINED IN THE 2032 CONDITIONS)

OF THE 2032 NOTES TO THE DATE WHICH

IS TWENTY-FOUR MONTHS AFTER THE

RELEVANT ORIGINAL AMORTISATION DATE

(A 'DEFERRED

:70E::ADTX//AMORTISATION DATE'),

.

3. IN RESPECT OF EACH SERIES OF

SECURITIES, DEFER TO THE RELEVANT

DEFERRE

:70E::ADTX//D INTEREST PAYMENT DATE, ANY

INTEREST PAYMENT IN RESPECT OF EACH

SERIES OF SECURITIES (THE 'INTEREST

DEFERRAL' AND TOGETHER WITH THE

MATURITY DATES DEFERRAL SET OUT IN

PARAGRAPH (1) ABOVE AND

AMORTISATION DATES DEFERRAL SET OUT

IN PARAGRAPH (2) ABOVE, T

:70E::ADTX//HE

'DEFERRAL') FALLING DUE FROM (AND

INCLUDING) THE NEXT SCHEDULED

INTEREST PAYMENT DATE OF THE

:70E::ADTX//RELEVANT SERIES TO (BUT EXCLUDING):

(I) THE DATE WHICH IS TWENTY-FOUR

MONTHS AFTER THE NEXT SCHEDULED

INTEREST PAYMENT DATE OF THE

RELEVANT SERIES, OR (II) ANY

EARLIER DATE NOTIFIED TO HOLDERS

(IN ACCORDANCE WITH THE RELEVANT

NOTICES CONDITION) ON WHICH

:70E::ADTX//THE

DEFERRED INTEREST IS PAID IN FULL

IN RELATION TO ALL SECURITIES

SUBJECT TO THE PROPOSED MODI

:70E::ADTX//FICATIONS (IN RESPECT OF EACH

SERIES OF SECURITIES, SUCH DATE,

THE 'DEFERRED INTEREST PAYMENT

DATE' AND SUCH PERIOD, THE

'DEFERRAL PERIOD'), WITHOUT ANY

GRACE PERIOD APPLICABLE THEREAFTER.

FOR EACH SERIES OF SECURITIES, ANY

INTEREST PAYMENT NOT PAID ON

:70E::ADTX//ANY

INTEREST PAYMENT DATE OF THE

RELEVANT SERIES FALLING DURING THE

RELEVANT DEFERRAL PERIOD SH

:70E::ADTX//ALL

ITSELF BEAR INTEREST AT THE

APPLICABLE FIXED RATE (TOGETHER,

THE 'DEFERRED INTEREST'). DEFERRED

INTEREST IN RESPECT OF EACH SERIES

SHALL BE PAID ON THE RELEVANT

DEFERRED INTEREST PAYMENT DATE UPON

THE EXPIRY OF THE DEFERRAL PERIOD

FOR THAT SERIES,

:70E::ADTX//AS APPLICABLE,

PROVIDED THAT UKRAINE HAS THE RIGHT

TO (I) PARTIALLY PREPAY THE

DEFERRED INTEREST

:70E::ADTX//FOR A SERIES AT

ANY TIME DURING THE RELEVANT

DEFERRAL PERIOD FOR THAT SERIES AS

LONG AS THE SAME PROPORTION OF

DEFERRED INTEREST IS SIMULTANEOUSLY

PREPAID IN RELATION TO ALL

SECURITIES AS TO WHICH THE PROPOSED

MODIFICATIONS HAVE BECOME EFFECTIVE

AND (I

:70E::ADTX//I) INSTEAD OF PAYING THE

DEFERRED INTEREST ON THE RELEVANT

DEFERRED INTEREST PAYMENT DATE, ON

A

:70E::ADTX//ND EFFECTIVE AS OF THE RELEVANT

DEFERRED INTEREST PAYMENT DATE,

INCREASE THE AGGREGATE PRINCIPAL

AMOUNT OF THE RELEVANT SERIES

OUTSTANDING THROUGH THE ISSUANCE OF

FURTHER SECURITIES OF SUCH SERIES

IN THE AMOUNT EQUAL TO THE

REMAINING DEFERRED INTEREST (T

:70E::ADTX//HE

'ADDITIONAL SECURITIES'), FOLLOWING

WHICH THE SECURITIES OF SUCH SERIES

WILL BEAR INTEREST AT

:70E::ADTX//THE RATE OF

INTEREST ON SUCH INCREASED

AGGREGATE PRINCIPAL AMOUNT FROM AND

INCLUDING THE RELEVANT DEFERRED

INTEREST PAYMENT DATE. IF UKRAINE

ELECTS TO EXERCISE ITS RIGHT

PURSUANT PARAGRAPH (II) ABOVE, IT

SHALL DO SO IN RELATION TO ALL

SECURITIES SUBJECT

:70E::ADTX//TO THE PROPOSED

MODIFICATIONS.

.

:16S:ADDINFO

-}

{1:F01CEDELULLBXXX0000000000}{2:I568NBUAUAUXXXXXN}{3:{108:1GMTWCNEOIX}}{4:

:16R:GENL

:20C::CORP//AC14520931

:20C::SEME//0000561408483S-1

:23G:REPL

:22F::CAEV//CONS

:16R:LINK

:22F::LINK//WITH

:13A::LINK//564

:20C::PREV//000000561408483S

:16S:LINK

:16S:GENL

:16R:USECU

:97A::SAFE//24252

:35B:ISIN XS1577952952

/XS/157795295

USD 7,375 UKRAINE (REGS) 17-2034

:16S:USECU

:16R:ADDINFO

:70E::ADTX//4. IRREVOCABLY AND UNCONDITIONALLY

WAIVE AND AUTHORISE ANY B

:70E::ADTX//REACH OR

ANY ALLEGED BREACH WHATSOEVER OF

ANY OBLIGATION, OR ANY DEFAULT OR

ANY ALLEGED DEFAULT WHATSOEVER,

UNDER OR IN RESPECT OF THE

SECURITIES, THE CONDITIONS, THE

TRUST DEED, THE DEEDS OF COVENANT,

OR THE AGENCY AGREEMENTS THAT MAY

HAVE OCCURRED PRI

:70E::ADTX//OR TO THE

EFFECTIVENESS OF THE PROPOSED

MODIFICATIONS FOR ANY REASON UNDER

CONDITION 8(A) (NON

:70E::ADTX//PAYMENT) IN

RELATION TO THE 2024B NOTES IN

RELATION TO THE PAYMENT DUE ON

01AUG22,

.

5. AMEND EACH OF CONDITION 8(C)

(INDEBTEDNESS OF UKRAINE) AND

CONDITION 8(E) (MORATORIUM) OF EACH

OF THE CONDITIONS OF EACH SERIES OF

SECURITIES SUCH THAT THEY EXCLUDE

:70E::ADTX//A

:70E::ADTX//NY DEFAULT OR BREACH IN RELATION

TO ANY FAILURE TO PAY ANY INTEREST,

PRINCIPAL OR ANY OTHER AMOU

:70E::ADTX//NTS DUE

ON, OR A SUSPENSION OF PAYMENTS ON

(AS APPLICABLE), (I) ANY SERIES OF

SECURITIES FOR WHICH THE REQUISITE

CONSENTS ARE OBTAINED AND ACCEPTED

AT OR PRIOR TO THE EXPIRATION TIME

IN EACH CASE DURING THE RELEVANT

DEFERRAL PERIOD AND (II) ANY SER

:70E::ADTX//IES

OF SECURITIES FOR WHICH THE

REQUISITE CONSENTS ARE NOT OBTAINED

AT OR PRIOR TO THE EXPIRATIO

:70E::ADTX//N TIME,

AND

.

6. ALL OTHER SUCH MODIFICATIONS TO

THE CONDITIONS, THE TRUST DEED, THE

DEEDS OF COVENANT, OR THE AGENCY

AGREEMENTS AS ARE NECESSARY FOR OR

EXPEDIENT TO EFFECT THE DEFERRAL

AND THE AMENDMENTS, WAIVERS AND

AUTHORISATIONS SET OUT IN

:70E::ADTX//PARAGRAP

:70E::ADTX//HS (1), (2), (3), (4) AND

(5) ABOVE.

.

FOR THE AVOIDANCE OF DOUBT, UKRAINE

INTENDS TO TREAT HOLD

:70E::ADTX//ERS OF ALL

SECURITIES EQUALLY, THEREFORE, IF

THE PROPOSED MODIFICATIONS BECOME

EFFECTIVE IN RELATION TO MORE THAN

ONE RELEVANT SERIES OF SECURITIES,

ALL SUCH SERIES OF SECURITIES SHALL

BE SUBJECT TO THE SAME DEFERRAL OF

MATURITY AND AMORTISATION DATES

:70E::ADTX//(AS

APPLICABLE), AND THE SAME INTEREST

DEFERRAL PERIODS, AND IF UKRAINE

RESUMES PAYMENT OF DEF

:70E::ADTX//ERRED

INTEREST EARLIER AS PROVIDED UNDER

THE PROPOSED MODIFICATIONS, IT WILL

DO SO IN RELATION TO ALL SUCH

SERIES OF SECURITIES.

.

EXCEPT TO THE EXTENT DESCRIBED

ABOVE, THE CHANGES SOUGHT TO BE

EFFECTED BY THE PROPOSED

MODIFICATIONS WILL NOT ALTER THE

:70E::ADTX//O

:70E::ADTX//BLIGATION OF UKRAINE TO PAY THE

PRINCIPAL OF OR INTEREST ON THE

SECURITIES WHEN DUE. HOWEVER, TH

:70E::ADTX//E

TERMS AND CONDITIONS OF THE CONSENT

SOLICITATION DO NOT LIMIT THE

DISCRETION OF UKRAINE TO PROPOSE

SIMILAR OR ADDITIONAL AMENDMENTS

WITH RESPECT TO THE SECURITIES ON A

FUTURE DATE.

.

FOR ANY OTHER INFORMATION

CONCERNING THE MODIFICATIONS,

:70E::ADTX//HOLDERS ARE S

:70E::ADTX//TRONGLY REQUESTED TO

CAREFULLY READ THE CONSENT

SOLICITATION STATEMENT.

. THE PROPOSED MODIFICAT

:70E::ADTX//IONS WILL

BECOME EFFECTIVE WITH RESPECT TO A

SERIES OF SECURITIES ONLY IF:

.

(I) VALID CONSENTS FROM HOLDERS OF

(X) AT LEAST 66 PER CENT. OF THE

AGGREGATE PRINCIPAL AMOUNT OF ALL

THE SECURITIES OUTSTANDING AT THE

RECORD DATE (TAKEN IN AGGREGATE)

AND (Y

:70E::ADTX//) MORE THAN 50 PER CENT. OF

THE AGGREGATE PRINCIPAL AMOUNT OF

SECURITIES OF EACH SERIES OUTSTAND

:70E::ADTX//ING AT THE RECORD DATE

(TAKEN INDIVIDUALLY), IN EACH CASE

SUBJECT TO RE-DESIGNATION IN

UKRAINE'S SOLE DISCRETION, HAVE

BEEN VALIDLY DELIVERED PRIOR TO THE

EXPIRATION TIME AND ACCEPTED IN

RELATION TO EACH WRITTEN RESOLUTION

AND PURSUANT TO THE TERMS OF T

:70E::ADTX//HIS

CONSENT SOLICITATION MEMORANDUM,

.

(II) THE ELIGIBILITY CONDITION HAS

BEEN SATISFIED, AND .

:70E::ADTX//(III) THE CROSS CONDITION HAS BEEN

EITHER SATISFIED OR WAIVED BY

UKRAINE (IN ITS SOLE DISCRETION),

AND

.

(IV) UPON EXECUTION OF THE

AMENDMENT DOCUMENTS

.

FOR THE AVOIDANCE OF DOUBT,

CONSENTS DELIVERED BY BOTH ELIGIBLE

:70E::ADTX//HOLDERS AND INELIGIBLE HOLDERS MAY

:70E::ADTX//PARTICIPATE IN THE CONSENT

SOLICITATION. HOWEVER, THE RELEVANT

WRITTEN RESOLUTION, IF PASSED,

:70E::ADTX//WILL

ONLY BE EFFECTIVE IF THE REQUISITE

CONSENTS FOR THE RELEVANT WRITTEN

RESOLUTION IS SATISFIED BY ELIGIBLE

HOLDERS ONLY, IRRESPECTIVE OF ANY

PARTICIPATION BY INELIGIBLE

HOLDERS.

.

'ELIGIBLE HOLDER' EACH HOLDER WHO

IS (A) EITHER A QIB OR AN

:70E::ADTX//ACCREDITED

:70E::ADTX//INVESTOR, OR (B) IF

OUTSIDE THE UNITED STATES, A

NON-U.S. PERSON (AS DEFINED IN

REGULATION S UN

:70E::ADTX//DER THE SECURITIES

ACT) THAT MAY LAWFULLY PARTICIPATE

IN THE CONSENT SOLICITATION IN

COMPLIANCE WITH APPLICABLE LAWS OF

APPLICABLE JURISDICTIONS.

.

.----------------------

.

2. HOW TO INSTRUCT

.

:70E::ADTX//PLEASE SEND A SWIFT OR CREATION

ONLINE/XACT MESSAGE TO PA

:70E::ADTX//RTICIPATE

IN THE OFFER. YOUR INSTRUCTION MUST

INCLUDE YOUR ACCOUNT NUMBER, ISIN

CODE, FULL CONT

:70E::ADTX//ACT DETAILS AND

AMOUNT TO BE INSTRUCTED (PLEASE

REFER TO THE ELIGIBLE BALANCE ON

YOUR ACCOUNT).

.

HOLDERS SUBMITTING INSTRUCTIONS

COMPLY WITH THE TERMS AND

CONDITIONS OF THE CONSENT

SOLICITATION STATEMENT.

.

:70E::ADTX//NOTE:

BY SUBMITTING YOUR INSTRUCTION

THROUGH C

:70E::ADTX//LEARSTREAM YOU HAVE

IRREVOCABLY AND AUTOMATICALLY

ACCEPTED:

(I) THE DISCLOSURE OF YOUR ACCOUNT

:70E::ADTX//DETAILS (NOT YOUR UNDERLYING

HOLDER) AND,

(II) TO BE BOUND TO THE TERMS AND

CONDITIONS OF THE CONSENT

SOLICITATION STATEMENT.

(III) THE BLOCKING OF YOUR

INSTRUCTED BALANCE,

.

2.1. INSTRUCTION PER BO

.

:70E::ADTX//OPTION 001, 002: NO

.

2.2. BO REQUIREMENTS

.

OPTION

:70E::ADTX//001, 002: NONE

.

2.3. PAPERWORK

.

OPTION 001, 002: NONE

.

.----------------------

. 3. DOCUMENTA

:70E::ADTX//TION

.

PLEASE BE ADVISED THAT THE LAUNCH

ANNOUNCEMENT IS AVAILABLE UPON

REQUEST BY SENDING AN EMAIL TO

CADATABASE.CS(AT)CLEARSTREAM.COM BY

STATING IN THE SUBJECT:

OCE UKRAINE CONS 20JUL22

.

CONSENT SOLICITATION MEMORANDUM IS

:70E::ADTX//ONLY AVAILABLE ON THE AGENTS

:70E::ADTX//WEBSITE (PLEASE REFER TO THE

RELEVANT WEBB FIELD).

.

.----------------------

.

:70E::COMP//BY SUBMITTING A VALID INSTRUCTION,

A NOTEHOLDER AND ANY DIRECT

PARTICIPANT SUBMITTING SUCH TENDER

INSTRUCTION ON SUCH NOTEHOLDER S

BEHALF SHALL BE DEEMED TO REPRESENT

THAT IT IS NOT A SANCTIONS

RESTRICTED PERSON, AS DEFINED ON

PAGE 11 OF THE CONSENT SO

:70E::COMP//LICITATION

MEMORANDUM.

.

IT IS THE SOLE RESPONSIBILITY OF

THE HOLDER TO CONFIRM ELIGIBILITY

TO P

:70E::COMP//ARTICIPATE IN THE OFFER BEFORE

SUBMITTING AN ELECTION.

.

CBL IS UNABLE TO OFFER ANY ADVICE.

:70E::DISC//THIS SUMMARY DOES NOT CONSTITUTE A

LEGALLY BINDING DESCRIPTION OF THE

CHOICES OFFERED TO CLEARSTREAM

BANKING CUSTOMERS AND CANNOT BE

RELIED UPON AS SUCH. KINDLY REFER

TO ANY OFFERING DOCUMENTS THAT MAY

BE AVAILABLE FROM THE ISSUER FOR

COMPLETE DETAILS

:70E::DISC//AND OFFERING

TERMS. CB CUSTOMERS MAY WISH TO

SEEK INDEPENDENT LEGAL AND TAX

ADVICE ON THE INTER

:70E::DISC//PRETATION OF THE

OFFER. CB CUSTOMERS ARE DEEMED TO

UNDERSTAND THE OFFER AND TO

INSTRUCT CB ACCORDINGLY. THIS

NOTIFICATION CAN NOT BE REPRODUCED

OR TRANSMITTED IN ANY FORM OR BY

ANY MEANS, IF NEITHER YOU NOR THE

ADDRESSEE IS ENTITLED TO

PARTICIPATE IN TH

:70E::DISC//E RELEVANT

CORPORATE ACTION. YOU SHALL BEAR

SOLE RESPONSIBILITY FOR ANY AND ALL

HARMFUL CONSEQUE

:70E::DISC//NCES, LOSSES OR

DAMAGES, WHICH MAY BE SUFFERED FOR

ANY REASON BY YOURSELVES, THE

ADDRESSEE, THIRD PARTIES OR CB BY

REPRODUCING OR TRANSMITTING THE

NOTIFICATION.

IN CASE THE CLIENT INSTRUCTION IS

NOT CORRECTLY FORMATTED,

CLEARSTREAM WILL ATTEMPT TO REPAI

:70E::DISC//R

THE INSTRUCTION ON BEST EFFORT

BASIS WITHOUT TAKING LIABILITY FOR

THE CORRECTNESS OF THE INF

:70E::DISC//ORMATION

AND CLEARSTREAM CANNOT BE HELD

LIABLE IN CASE OF DAMAGE RESULTING

FROM THIS ACTION.