**MT564\_DD 20220811**

Оголошення результатів проведення корпоративної події

Номер корпоративної події: АС14520930

ISIN: XS1303926528

Дата обліку: 09082022

Додаткову інформацію про корпоративну подію можна знайти на сайті: WEBB//https://projects.morrowsodali.com/Ukraine

16R: Start of Block

GENL

20C: Reference

:CORP//АС14520930

22F: Indicator

:CAEV//CONS

22F: Indicator

:CAMV//VOLU

98C: Date/Time

:PREP//20220811091219

25D: Status Code

:PROC//COMP

16S: End of Block

GENL

16R: Start of Block

USECU

35B: ID of the Financial Instrument

ISIN XS1303926528

/XS/130392652

USD 7,75 UA MINISTRY FIN (REGS/8) 1

5-2026

16R: Start of Block

FIA

11A: Currency

:DENO//

Currency : USD (US DOLLAR)

36B: Quantity of Financial Instrument

:MINO//FAMT/

Amount: #1,000.#

16S: End of Block

FIA

16S: End of Block

USECU

16R: Start of Block

CADETL

98A: Date/Time

:ANOU//20220720

98A: Date/Time

:RDTE//20220809

22F: Indicator

:ESTA//APPD

22F: Indicator

:CONS//CTRM

70G: Narrative

:WEBB//https://projects.morrowsodali.com/Ukraine

16S: End of Block

CADETL

16R: Start of Block

CAOPTN

13A: Number Identification

:CAON//001

22F: Indicator

:CAOP//CONY

17B: Flag

:DFLT//N

98C: Date/Time

:MKDT//20220809230000

98C: Date/Time

:RDDT//20220809160000

98C: Date/Time

:BORD//20220808160000

69A: Period

:PWAL//20220720/20220809

36B: Quantity of Financial Instrument

:МІЕХ//FAMT/

Amount : #1,000.#

36B: Quantity of Financial Instrument

:MILT//FAMT/

Amount : #1,000.#

70E: Narrative

:ADTX//NARRATIVE PRESENT IN INSTRUCTION BL

OCK (:16R:CAINST :16S:CAINST) AND/O

R ADDITIONAL INFORMATION BLOCK OF M

T 565 (:16R:ADDINFO :16S:ADDINFO) W

ILL BE DISREGARDED. CLEARSTREAM WIL

L NOT VALIDATE ANY OF THE INFORMATI

ON IN THESE BLOCKS.

70E: Narrative

: INCO//ELIGIBLE HOLDERS: TO CONSENT TO THE

WRITTEN RESOLUTION

16S: End of Block

CAOPTN

16R: Start of Block

CAOPTN

13A: Number Identification

:CAON//002

22F: Indicator

:САОР//CONY

17B: Flag

:DFLT//N

98C: Date/Time

:MKDT//20220809230000

98C: Date/Time

:RDDT//20220809160000

98С: Date/Time

:BORD//20220808160000

69А: Period

:PWAL//20220720/20220809

36В: Quantity of Financial Instrument

:МІЕХ//FAMT/

Amount : #1,000.#

36В: Quantity of Financial Instrument

:MILT//FAMT/

Amount #1,000.#

70Е: Narrative

:ADTX//NARRATIVE PRESENT IN INSTRUCTION BL

OCK (:16R:CAINST :16S:CAINST) AND/О

R ADDITIONAL INFORMATION BLOCK OF M

T 565 (:16R:ADDINFO :16S:ADDINFO) W

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ON IN THESE BLOCKS.

70Е: Narrative

: INCO//INELIGIBLE HOLDERS: TO CONSENT TO T

HE WRITTEN RESOLUTION

16S: End of Block

CAOPTN

16R: Start of Block

CAOPTN

13A: Number Identification

:CAON//003

22F: Indicator

:САОР//NOAC

17B: Flag

:DFLT//Y

70E: Narrative

:ADTX//NARRATIVE PRESENT IN INSTRUCTION BL

OCK (:16R:CAINST :16S:CAINST) AND/O

R ADDITIONAL INFORMATION BLOCK OF M

T 565 {:16R:ADDINFO :16S:ADDINFO) W

ILL BE DISREGARDED. CLEARSTREAM WIL

L NOT VALIDATE ANY OF THE INFORMATI

ON IN THESE BLOCKS.

16S: End of Block

CAOPTN

16R: Start of Block

ADDINFO

70E: Narrative

:ADTX//++ EVENT DETAILS ++

70E: Narrative

+++++UPDATE 11AUG2022+++ . PLEASE BE ADVISED THAT UKRAINE ANNOUNCED THAT IT RECEIVED THE REQUISITE CONSENTS (AS DEFINED BELOW) FROM ELIGIBLE HOLDERS OF EACH SERIES OF SECURITIES IN RELATION TO EACH WRITTEN RESOLUTION REGARDING APPROVAL OF THE PROPOSED MODIFICATIONS AS FURTHER DESCRIBED IN THE CONSENT SOLICITATION MEMORANDUM DATED 20JUL2022, AS AMENDED ON 22JUL2022 AND 03AUG2022 (THE CONSENT SOLICITATION MEMORANDUM).

THE PROPOSED MODIFICATIONS REQUIRED VALID CONSENTS FROM HOLDERS OF (X) AT LEAST 66 2/3 PER CENT. OF THE AGGREGATE PRINCIPAL AMOUNT OF ALL THE SECURITIES OUTSTANDING AT THE RECORD DATE (TAKEN IN AGGREGATE) AND (Y) MORE THAN 50 PER CENT. OF THE AGGREGATE PRINCIPAL AMOUNT OF SEC URITIES OF EACH SERIES OUTSTANDING AT THE RECORD DATE (TAKEN INDIVIDUALLY) (TOGETHER, THE REQUISITE CONSENTS). CAPITALIZED TERMS USED HEREIN BUT NOT DEFINED HEREIN SHALL HAVE THE MEANINGS ASCRIBED THERETO IN THE CONSENT SOLICITATION MEMORANDUM.

THE CONSENT SOLICITATIONS EXPIRED ON THE EXPIRATION TIME OF 5:00 P.M. NEW YORK CITY TIME ON 09AUG2022 AND UKRAINE HAS RECEIVED AND ACCEPTED REQUISITE CONSENTS WITH RESPECT TO EACH SERIES OF SECURITIES SPECIFIED IN THE TABLE ABOVE. IN THE AGGREGATE, UKRAINE HAS RECEIVED AND ACCEPTED CONSENTS OF AROUND 75 PER CENT. OF THE AGGREGATE PRINCIPAL AMOUNT OF THE OUTSTANDING SECURITIES.

UKRAINE ALSO ANNOUNCED THAT THE ELIGIBILITY CONDITION AND THE CROSS CONDITION HAVE BEEN SATISFIED, AND THE ADDITIONAL GOVERNMENTAL APPROVALS HAVE BEEN OBTAINED IN RELATION TO THE CONSENT SOLICITATIONS. FOLLOWING RECEIPT OF THE REQUISITE CONSENTS, SATISFACTION OF THE ELIGIBILITY CONDITION AND CROSS CONDITION, AND OBTAIN ING OF THE ADDITIONAL GOVERNMENTAL APPROVALS, UKRAINE EXPECTS TO EXECUTE THE AMENDMENT DOCUMENTS EFFECTING THE PROPOSED MODIFICATIONS APPROVED PURSUANT TO THE CONSENT SOLICITATION ON THE EFFECTIVE DATE OF 11AUG2022. THE PROPOSED MODIFICATIONS WILL BECOME EFFECTIVE ONCE THE AMENDMENT DOCUMENTS HAVE BEEN EXECUTED.